



## PODCAST talkingrealmoney.com

Talking Real Money with Don and Tom. Listen as they share how to stop playing with your hard-earned money and start investing it for your future.

# **ONLINE CLASSES**

Learn from top experts in investing, income, Social Security, and much more through our virtual seminars.



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## RETIREMEET retiremeet.com

The Nation's biggest retirement event held in Bellevue, WA and as interactive live-steam where hundreds join from around the country.

# **ADVISOR ARTICLES**

Monthly commentary written by our financial advisors to educate investors on a variety of wealth management topics.



# QUARTERLY Q&A

Have a question and need an answer? Chat with Don & Tom of Talking Real Money.

### FINANCIAL LITERACY

We strongly believe in early education to help build a strong foundation and good understanding for their financial future. Once they know proper money management skills, they tend to keep them and use them throughout their lives. We have created educational material to help young people save and invest for their future.



## Connect With Us

Learn more about how we can help get you on your way toward becoming more financially comfortable today, and more financially secure tomorrow.

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## About Apella

At Apella, we deliver innovative planning and investment solutions built on independent, evidence-based thinking instead of speculation and guesswork, we use insights drawn from academic research and decades of data to build portfolios and plans that put science on your side.



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